

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: § **Chapter 11**
§
FIELDWOOD ENERGY III LLC, et al., § **Case No. 20-33948 (MI)**
§
§ **(Jointly Administered)**
Post-Effective Date Debtors.¹ §

**STIPULATION AND AGREED ORDER EXTENDING RESPONSE
DEADLINE TO CLAIM OBJECTION**

The administrator of the chapter 11 plan (the “Plan Administrator”) of the above-captioned reorganized debtors (collectively, the “Debtors,” as applicable, and after the effective date of their plan of reorganization, the “Reorganized Debtors”) and the Claimants (defined below) hereby stipulate and agree as follows:

WHEREAS, on October 6, 2021, the Plan Administrator filed the *First Omnibus Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow Certain Claims (Duplicate Claims)* [Docket No. 2076] and the *Third Omnibus Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow Certain*

¹ The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor’s federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the “Post-Effective Date FWE I Subsidiaries”) are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

Claims (Multi-Debtor Claims) [Docket No. 2078] (together, the “Objections”), which, *inter alia*, seeks the disallowance of certain claims filed against the Debtors, including certain claims filed by Zurich American Insurance Company (the “Claimant”, and together with the Plan Administrator, the “Parties”), all as more fully set forth in the Objections;

WHEREAS, the deadline for the Claimant to object or otherwise respond to the Objections is currently November 5, 2021 (the “Response Deadline”); and

WHEREAS, the Parties are engaging in certain informal discussions regarding the Objections and have agreed, subject to approval of this Court, to extend the Response Deadline.

NOW, THEREFORE, IT IS STIPULATED AND AGREED TO BY THE PARTIES, AND UPON APPROVAL BY THE COURT OF THIS STIPULATION, IT IS SO ORDERED AS FOLLOWS:

1. The above recitals are incorporated by reference herein with the same force and effect as if fully set forth hereinafter.
2. The Response Deadline for the Claimant is extended to November 19, 2021.

Dated:

Honorable Marvin Isgur
United States Bankruptcy Judge

AGREED AS TO FORM AND CONTENT:

Dated: November 4, 2021

BY: /s/ Michael D. Warner

Michael D. Warner, Esq. (TX Bar No. 00792304)
Benjamin L. Wallen, Esq. (TX Bar No.
24102623)

PACHULSKI STANG ZIEHL & JONES LLP

440 Louisiana Street, Suite 900

Houston, TX 77002

Telephone: (713) 691-9385

mwarner@pszjlaw.com

bwallen@pszjlaw.com

Dated: November 4, 2021

BY: /s/ Duane J. Brescia

Duane J. Brescia, Esq.

CLARK HILL

720 Brazos Street, Suite 700

Austin, TX 78738

Telephone: (512) 499-3647

Fax: (512) 535-5702

dbrescia@clarkhill.com

Counsel for Zurich American Insurance Company

-and-

Gabriel Sasson, Esq. (Admitted *pro hac vice*)

John F. Iaffaldano, Esq. (Admitted *pro hac vice*)

STROOCK & STROOCK & LAVAN LLP

180 Maiden Lane

New York, NY 10038

Telephone: (212) 806-5400

gsasson@stroock.com

jiaffaldano@stroock.com

Counsel for the Plan Administrator